

J Sights Corporation

North American Soybean Outlook and Future Considerations

J Sights Corporation
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Our company imports food-grade soybeans from North America, mainly Canada and the United States, for use in tofu, fried tofu, ganmodoki, and other processed products. This report summarizes Canadian soybean growth conditions and provides an overview of the U.S. outlook based on the USDA WASDE report. It also outlines our initiatives in response to future developments in the soybean market.

1. Growth Conditions of Canadian Soybeans (Ontario)

Overall soybean growth in Ontario remains favorable. Although some regions continue to experience dry conditions, yield potential remains high. Disease pressure has been minimal, and while minor Japanese beetle damage has been observed in certain fields, it is not a concern at this stage.

Early-planted fields have reached the pod elongation stage, while later-planted fields have progressed to the end of flowering. Temperatures over the past ten days have been near normal, providing suitable conditions for soybean development. Smoke from wildfires reported in early August has dissipated, and no adverse effects on crop growth are currently observed.

2. U.S. Soybean Outlook (USDA WASDE Report)

U.S. soybean production is projected at 4.52 billion bushels, an increase of 44 million bushels from the previous month due to expanded harvested area and a slight reduction in yield.

Harvested area has been revised upward by 1.4 million acres from the July estimate, reaching 85.8 million acres, driven by increased plantings in Missouri, Mississippi, and Minnesota.

The national average yield forecast stands at 52.7 bushels per acre, down 0.3 bushels from the previous month and below last year's record, yet still indicative of strong production potential.

For the 2026/27 season, U.S. soybean supply is projected to increase by 39 million bushels from the previous month, reflecting higher domestic production.

Indicator	2025/26	2026/27(Jul)	2026/27(Aug)	Notes
Planted Area (M acres)	81.2	85.4	86.8	+1.4M acres from July
Harvested Area (M acres)	80.4	84.4	85.8	Increases in MO, MS, MN
Yield (bu/acre)	53	53	52.7	-0.3 from previous month
Production (M bu)	4,262	4,475	4,519	+44M bu
Total Supply (M bu)	4,612	4,830	4,869	+39M bu
Ending Stocks (M bu)	325	310	320	Slight decline due to demand
Farm Price (\$/bu)	10.4	11.4	11.4	Upward trend

U.S. Soybean Indicators (2026/27 Season)

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3. Global Soybean Production Trends

Despite reduced soybean acreage reported in Ukraine, strong U.S. production is expected to offset this decline. As a result, global soybean supply-demand conditions for the 2026/27 season are projected to remain stable.

4. Market Environment and Our Initiatives

North American soybean production remains generally favorable, with the United States expected to achieve a second consecutive year of strong output. Meanwhile, soybean futures prices have risen recently, supported by factors such as China's purchasing activity and biofuel policy developments.

Japanese soybean processors continue to face multiple challenges, including higher futures prices, persistent yen depreciation, and rising ocean freight costs. In addition, high-protein soybean varieties preferred in the Japanese market are declining, and newer varieties tend to exhibit lower protein levels than in the past.

Climate change and increasingly frequent extreme weather events have led to higher temperatures in major production regions, contributing to more noticeable quality deterioration. This trend is likely to intensify. Our company will continue close communication with North American suppliers to secure the best available varieties and will work with domestic customers to explore measures that help maintain soybean quality.



Contact Us

We collaborate with domestic manufacturers on initiatives to maintain soybean quality and optimize variety selection.

If your company is interested in these efforts, please feel free to [contact us](#).